

COMPANY ANNOUNCEMENT

Loqus Holdings p.l.c. (the “Company”)

Notification of intention to launch a Voluntary Bid

Date of Announcement:

18th August 2025

Reference:

232/2025

The following is a company announcement issued by the Company in compliance with the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”).

QUOTE

The Board of Directors of the Company (the “**Board**”) hereby announces that earlier today it was notified by JFC Holdings Limited (C 43734) of its intention to launch a conditional voluntary public takeover bid (the “**Voluntary Bid**”) in accordance with Chapter 11 of the Capital Markets Rules, to acquire the shares in the Company not held by it.

Upon being so notified and in advance of receipt of the offer document, the Board resolved to establish an independent committee in terms of clause 62 of the articles of association of the Company, in order to commence preliminary preparatory work on the board opinion required in terms of Capital Market Rules 11.28 and 11.29, concerning the effects of implementation of the Voluntary Bid on the Company, on employment, conditions of employment and the locations of the Company’s places of business.

The Company also announces that it has requested the Malta Financial Services Authority and the Malta Stock Exchange to suspend trading of the shares in the Company in terms of the Capital Markets Rules with immediate effect. The intention is for said suspension to be lifted on the same day that the Voluntary Bid offer period commences.

The Company will keep the market updated in accordance with the Capital Markets Rules.

UNQUOTE



Adrian Mallia
Company Secretary